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DNR

Summary auction terms for loans in SEK

DATE: 2 October 2008
DEPARTMENT: Monetary Policy Department
REFERENCE: Division for Market Analysis and Operations, +46-(0)8-696 69 70
HANTERINGSKLASS: Ö p p e n

■ Summary of terms for the Riksbank's loans in SEK

This is a summary of the terms. The complete terms are shown in Appendix A.

Instrument: Loan via bid/auction.

Counterparties: The Riksbank's monetary policy counterparties in accordance with the Terms for RIX and monetary policy instruments (the Terms).

Currency: Swedish krona (SEK).

Term: 92 days.

Announced amount: 60 billion SEK.

Minimum bid amount: 500 million SEK.

Bid increment: Bids should be in multiples of the minimum bid amount.

Maximum number of bids: 5 per institution.

Maximum awarded amount per institution: 24 billion SEK

Minimum bid rate: The interest rate indicated by the Riksbank in Saxess/OMFIE at page RIKO at the time the auction starts and comparable to the prevailing repo rate plus an addition of 0.25 percentage points.

Bid rate: To be expressed as a maximum of three decimals.

Bid submission period: Monday, 6 October, 9:30-11:00 hours (CET/CEST).

Presentation of bids: Bids shall include both amounts (SEK) and interest rates.

Bids may be made by telephone +46-(0)8-696 69 70, and must be confirmed by fax +46-(0)8-787 01 69.

A bid made by telephone is binding and must be made prior to the end of the bidding period.

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|---------------------------|---|
| Allocation: | <p>Bids are accepted from the highest interest rate and gradually lower. If several bids refer to the lowest interest rate accepted, then allocation will be pro rata.</p> <p>The Riksbank reserves the right to allocate an amount that differs from the announced amount if the Riksbank judges there are special reasons for doing so.</p> |
| Decision on allocation: | Monday, 6 October at 12:30 hours (CET/CEST) in Saxess/OMFIE at page RIKP. |
| Rounding: | Allocations will be rounded off to the nearest SEK million. |
| Payment date: | Wednesday, 8 October 2008. |
| Maturity date: | Thursday, 8 January 2009. |
| Interest rate: | The lowest interest rate accepted will be applied to all counterparties who have been allocated a share in the auction. |
| Interest rate convention: | Actual number of days/360 (Act/360). |
| Collateral: | <p>Collateral that is accepted according to the Terms. For evaluation of collateral the terms stated in the Terms will apply.</p> <p>Collateral must be registered in special securities accounts pledged to the Riksbank for credit in RIX no later than 11:00 hours (CET/CEST) on the payment date.</p> |
| Repayment: | The loan amount plus interest must be paid into RIX to the Riksbank's account on the maturity date. |
| Documentation: | Terms for credit agreements in SEK with registration of participation. |