

Summary auction terms for credit in SEK with fixed interest rate



DATE: 10 September 2009
DEPARTMENT: Monetary Policy Department
REFERENCE: Division for Market Analysis and Operations, +46-(0)8-696 69 70
HANTERINGSKLASS:

SVERIGES RIKSBANK
SE-103 37 Stockholm
(Brunkebergstorg 11)

Tel +46 8 787 00 00
Fax +46 8 21 05 31
registratorn@riksbank.se
www.riksbank.se

DNR

■ Bid Submission Date 14 September 2009

This is a summary of the General and Specific Terms Fixed SEK Credit.

Type of facility: Loans by tender.

Counterparties: The Riksbank's monetary policy counterparties in accordance with the Terms and Conditions for RIX and Monetary Policy Instruments (Terms and Conditions), that is, a Counterparty that has access to the Standing Facilities or is accepted in accordance with D.1.3. (a).

Currency: Swedish kronor (SEK).

Maturity: 343 days.

Offered amount: SEK 100 billion.

Minimum bid amount: 200 million SEK.

Bid increment: Bids are to be in multiples of the minimum bid amount.

Maximum number of bids: 5 bids per individual institution.

Maximum bid amount from a Counterparty: SEK 25 billion.

Lowest interest rate supplement: 0.15 percentage points.

Interest supplement: To be stated with a maximum of three decimals.

Bid submission date: Monday 14 September 2009, 10:30-11:00 hours (CET/CEST).



- Submission of bids: Bids shall include information about volume (SEK) and interest rate.
- Bids are submitted by telephone +46-(0)8-696 69 70, and shall be confirmed by fax +46-(0)8-787 01 69.
- A bid submitted by telephone is binding and shall have been submitted before the end of the bid submission period.
- Allocation: Bids are accepted from the highest interest rate and downwards. If several bids refer to the lowest interest rate accepted, then allocation will be pro rata.
- The Riksbank reserves the right to provide an amount that is lower than the offered amount if the Riksbank considers that special reasons exist.
- Allocation time: Monday 14 September 2009 at 11:30 hours (CET/CEST) in Saxess/OMFIE at page RIKJ.
- Rounding: Allocations shall be rounded to the nearest SEK million.
- Payment date: Wednesday 16 September 2009.
- Maturity date: Wednesday 25 August 2010.
- Interest rate: The lowest accepted interest rate is applied to all bidders that have obtained an allocation in the auction.
- Interest rate convention: Actual number of days/360 (Act/360).
- Collateral: Collateral that is accepted according to the Terms and Conditions. For evaluation of collateral the terms stated in the Terms and Conditions will apply.
- Collateral shall be registered in special securities accounts pledged to the Riksbank for credit in RIX no later than 11:00 hours (CET/CEST) on the payment date.
- Repayment: The amount of the loan together with interest shall be paid into the Riksbank's account in RIX on the maturity date.
- Documentation: General terms for the Riksbank's credit in Swedish kronor with a fixed interest rate (General Terms Fixed SEK Credit).
- Specific terms for credit in Swedish kronor with fixed interest rate (Specific Terms Fixed SEK Credit).