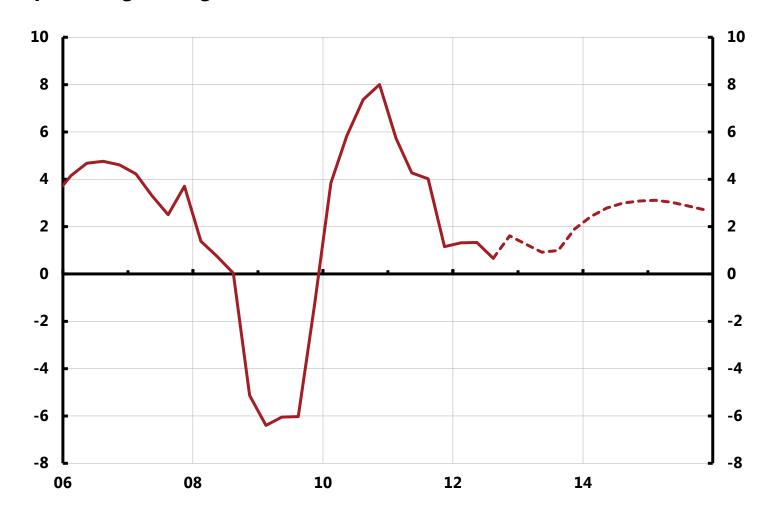


Figure 1. GDP growth in Sweden

Annual percentage change

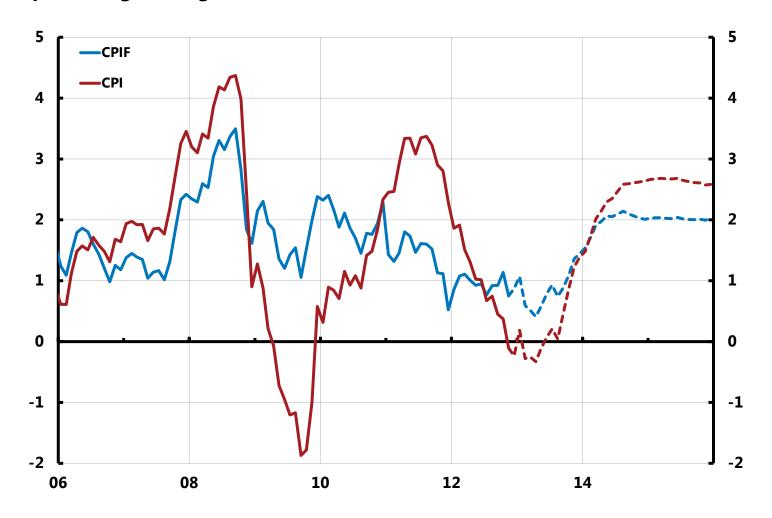


Note. The broken line refers to the forecast in the MPU December 2012. Sources: Statistics Sweden and the Riksbank



Figure 2. CPI and CPIF inflation

Annual percentage change

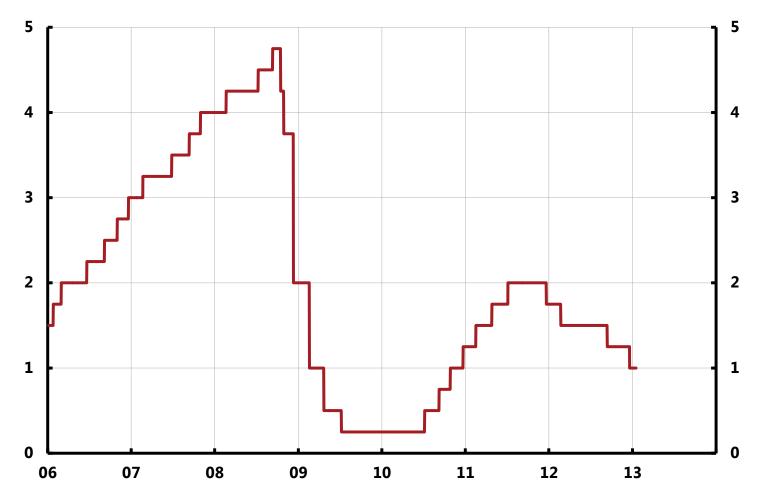


Note. The CPIF is the CPI with a fixed mortgage rate. Broken lines refer to the forecasts in the MPU December 2012.

Sources: Statistics Sweden and the Riksbank



Figure 3. The repo rate



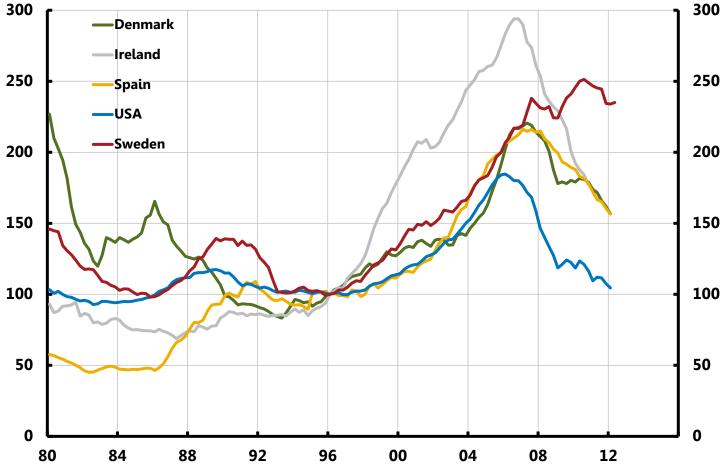
Per cent, daily data

Source: The Riksbank



Figure 4. Real house prices

Index, 1996 Q1 = 100 300

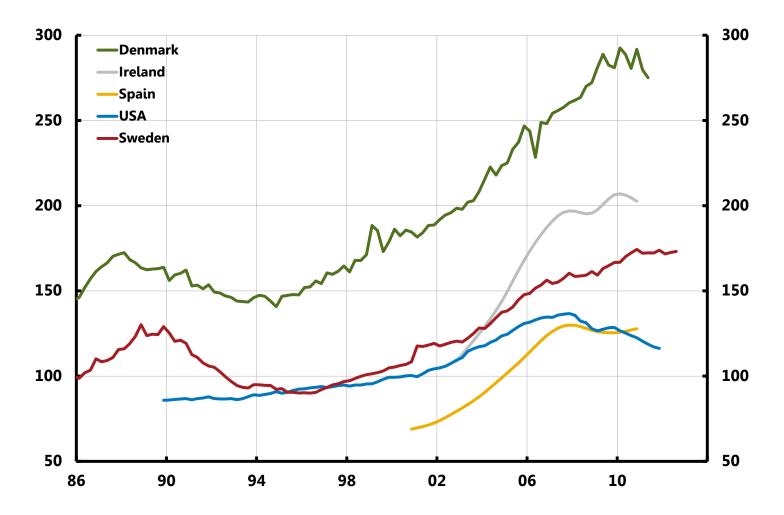


Source: Reuters EcoWin

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Figure 5. Household debt

Total debt as a percentage of disposable income



Sources: Bank of England, Eurostat, national sources and the Riksbank

Figure 6. Real house prices and household consumption

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Percentage change 2007-2011

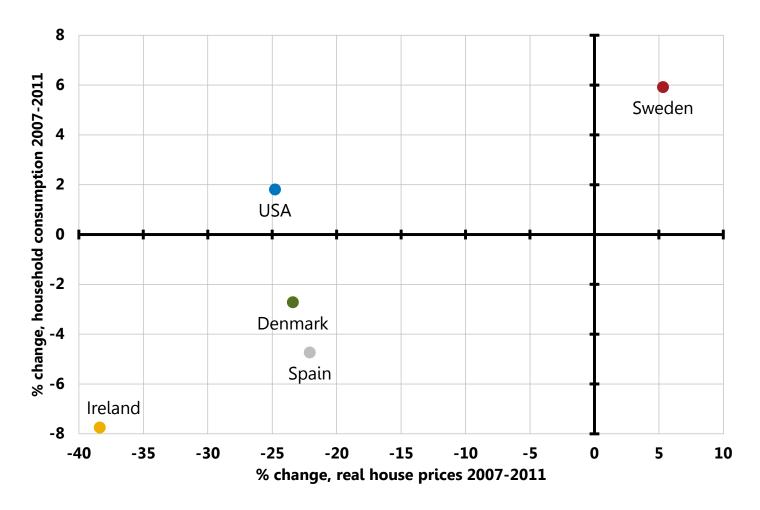
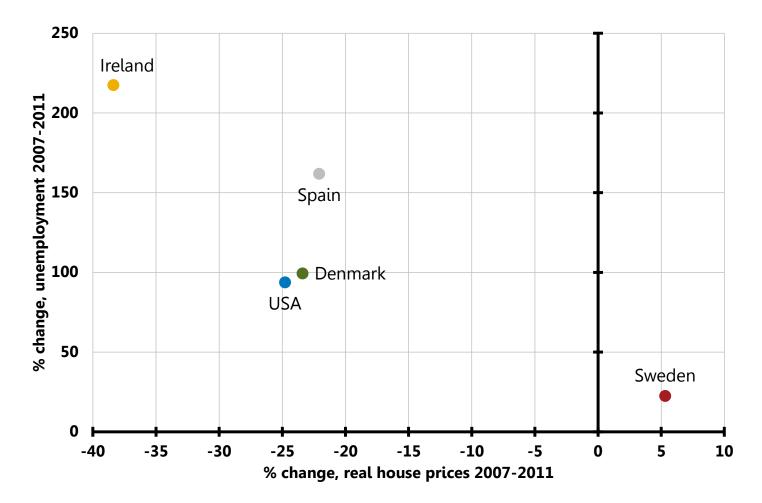


Figure 7. Real house prices and unemployment



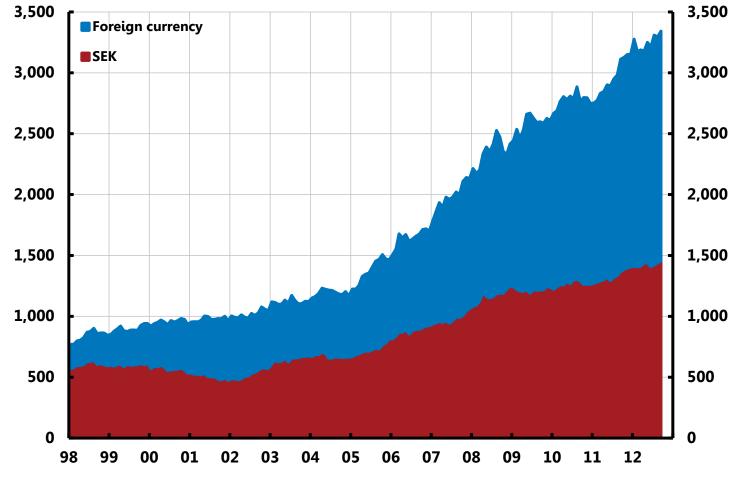
Percentage change 2007-2011



Source: OECD



Figure 8. The major Swedish banks' market funding



Note. Funding through Swedish parent companies and subsidiaries, SEK billions.

Sources: Statistics Sweden and the Riksbank

Figure 9. Macroprudential supervision – a new policy area



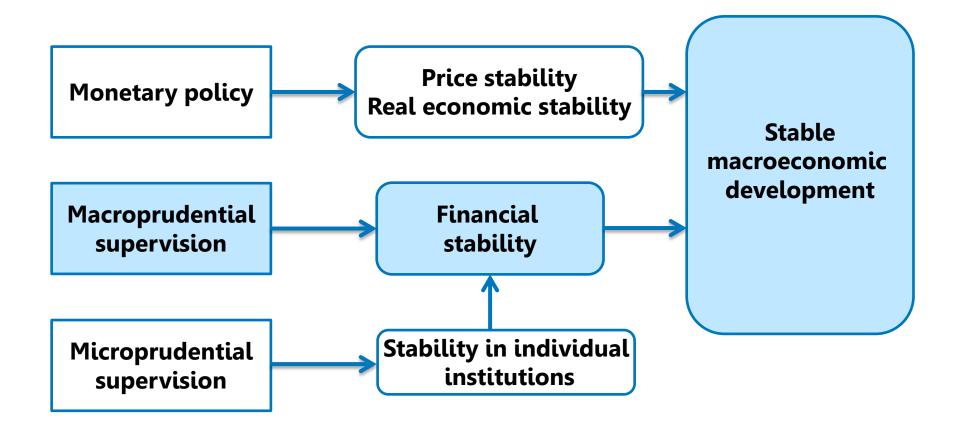


Figure 10. Points of contact between macroprudential and monetary policy



